

Verifying a person's identity

How to get in touch:

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Introduction by an FCA regulated firm

The Financial Adviser should complete this form.

A separate confirmation must be completed for each applicant.

MetLife policy number (if known)

Data Protection

MetLife is a data controller in respect of any personal data you provide to us. The ways in which we may collect, share or process your personal data are explained in our Privacy Notice. Our Privacy Notice also explains your rights regarding your personal data. A copy of our Privacy Notice is available on our website, www.metlife.co.uk.

Should you have any questions or concerns, please contact our Data Protection Officer at: DataProtectionUK@MetLife.com.

Personal Details

Details of first individual

Full name of customer

Permanent address

City Town/City Postcode

Previous address (you only need to fill this in if the customer has changed address in the last three months)

City Town/City Postcode

Date of birth

D D M M Y Y Y Y

Type of evidence seen (must be a form of Government issued identification)

Document identification number (if applicable)

Document expiry date

D D M M Y Y Y Y

Personal Details

Details of second individual

Full name of customer

Permanent address

City Town/City Postcode

Previous address (you only need to fill this in if the customer has changed address in the last three months)

City Town/City Postcode

Date of birth

D D M M Y Y Y Y

Type of evidence seen (must be a form of Government issued identification)

Document identification number (if applicable)

Document expiry date

D D M M Y Y Y Y

Confirmation

For a UK Bond

I / We confirm that:

- the above information was obtained by me/us;
- I/we have previously provided certified copies of the identification and address verification submitted in support of this application;
- and
- nothing in the evidence seen indicates that the applicant(s) is/are (a) US Citizen(s) or (a) US resident(s);

For an International Bond

I / We confirm that:

- the above information was obtained by me/us;
- I/we have previously provided certified copies of the identification and address verification submitted in support of this application;
- and
- nothing in the evidence seen indicates that the applicant(s) is/are (a) US Citizen(s) or (a) US resident(s);

Name

Position

Signature

Date

Details of Introducing Firm (or Sole Trader)

Full Name of Regulated Firm (or Sole Trader)

FCA reference number

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